

**Baldwin Insurance & Bonding Agency**

1201 Kas Dr. Suite B, Richardson, TX 75081

Phone: (972) 644-2688 - Fax: (972) 644-8035 - Web: <http://www.baldwinagency.com>**BANK / CREDIT REFERENCE**[www.nasbp.org/toolkit](http://www.nasbp.org/toolkit)

By signing the line below, I hereby authorize  to release to  **Baldwin Insurance & Bonding Agency, Inc.** the information requested and to discuss same with them, said authorization to remain in effect until rescinded.

Signature \_\_\_\_\_ Name \_\_\_\_\_ Date \_\_\_\_\_

*The section below is to be completed by your bank.*

**ACCOUNT INFORMATION**

Account Name   
 Address   
 Financial Institution  0  
 Customer Since  Information is current as of

	Checking	Savings
Current Balance	<input type="text"/>	<input type="text"/>
Average Balance (Last 12 Months)	<input type="text"/>	<input type="text"/>

**LINES OF CREDIT INFORMATION**

Line of Credit	Working Capital	Equipment
Total Approved Credit	<input type="text"/>	<input type="text"/>
Amount Currently Borrowed	<input type="text"/>	<input type="text"/>
Maximum Borrowed (Last 12 months)	<input type="text"/>	<input type="text"/>
Minimum Borrowed (Last 12 months)	<input type="text"/>	<input type="text"/>
Expiration Date	<input type="text"/>	<input type="text"/>
In compliance with all covenants?	<input type="text"/>	<input type="text"/>

**GENERAL INFORMATION**

Comments

**COMPLETED BY**

Name/Title   
 Branch   
 Phone   
 E-mail

Signature \_\_\_\_\_ Name \_\_\_\_\_ Date \_\_\_\_\_